



The Directors,  
Micro Focus International plc  
22-30 Old Bath Road  
Newbury  
Berkshire  
RG14 1QN

Numis Securities Limited,  
The London Stock Exchange Building  
10 Paternoster Square  
London  
EC4M 7LT

8 October 2014

Dear Sirs

**Micro Focus International plc (the “Company”)**

We hereby consent to the inclusion in the combined prospectus and circular dated 8 October 2014 and published by the Company (the “**Investment Circular**”), of our Accountants’ Report on the Financial Information Table on the Target and our report on the pro forma financial information, in the form and context in which they are included, as shown on the enclosed proof of the Investment Circular.

Our consent is required by item 23.1 of Annex I of the PD Regulation and item 13.4.1R(6) of the Listing Rules issued by the Financial Conduct Authority and is given for the purpose of complying with those provisions and for no other purpose.

We also authorise the contents of our reports for the purposes of item 5.5.3R(2)(f) of the Prospectus Rules.

Yours faithfully

A handwritten signature in black ink that reads 'PricewaterhouseCoopers LLP'.

PricewaterhouseCoopers LLP  
Chartered Accountants

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